



Risk Assessment– CANCER

Agent Name:	
Address:	
Email:	
Phone:	
Applicant Name:	
Date Of Birth:	
Sex:	Male Female
Height/Weight:	
Occupation:	
Death Benefit:	
Type of Product:	Term UL Whole Life 2nd To Die
Has Client EVER Used To- bacco? YES NO	Date of Last Use:
Specify All Types of Nicotine Used:	Cigarettes Cigar Pipe Other:
When was Diagnosis?	Date:
Where was Cancer found?	
What Stage/Grade when Caner was found?	
Had Cancer Spread Beyond Original Site? YES NO	Details:
Were lymph nodes involved? YES NO	Details:

What Type of Treatment?	Surgery: YES NO Chemotherapy? YES NO Radiation? YES NO
When was date of last Treatment?	
When was last follow up with Physician?	
Is client currently on any Medications? YES NO	List All RX:
If Prostate Caner:	PSA Before Treatment: PSA After Treatment:
Family History of Cancer: (father, mother, siblings– which type, if any)	Age at Onset: Age & Cause of Death:

Additional Comments: (copy of pathology report will be needed)

This Questionnaire Must Accompany Your Formal Application.

FSA Preliminary Assessment: _____
